

Capital for Special Situations



Overcoming unanticipated business challenges requires capital and more. Companies need a partner they can trust with experience and decisiveness to bring an enterprise to its potential.

Versa Capital Management seeks investment opportunities in companies in transition. With broad expertise, deep capital, and a seasoned team of investment professionals and operational specialists, Versa solves difficult challenges and finds new ways for businesses to thrive.

Investment Criteria

- North American-based targets
- Buyouts, divestitures, recapitalizations, restructurings, reorganizations, and turnarounds
- Investing \$10 to \$100 million per transaction
- Revenues at least \$50 million
- Assets at least \$25 million

Opportunities characterized by:

- Transition
- Complexity
- Unanticipated events/change
- Excess/legacy obligations
- Direct or indirect investment
- Origination or secondary purchase

Selected Investments



Radio spectrum dominance for military and commercial needs



Manufacturer of branded high-performance fabrics



Leading provider of high-volume mail equipment, software and services



Leading manufacturer of sportfishing and luxury motoryachts



Manufacturer of the temporary Total Artificial Heart



Carrier of choice for Florida, The Bahamas and Cuba

For more information, contact:

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